

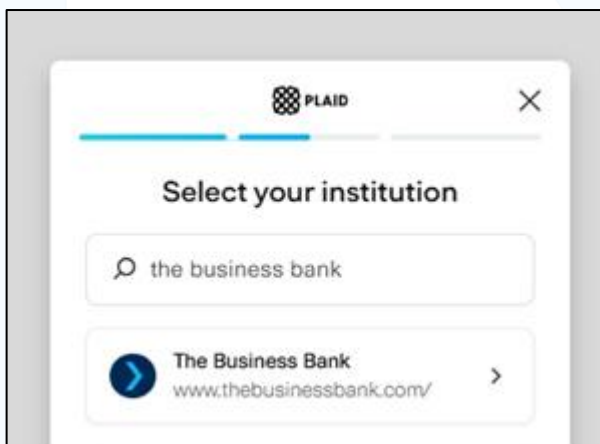
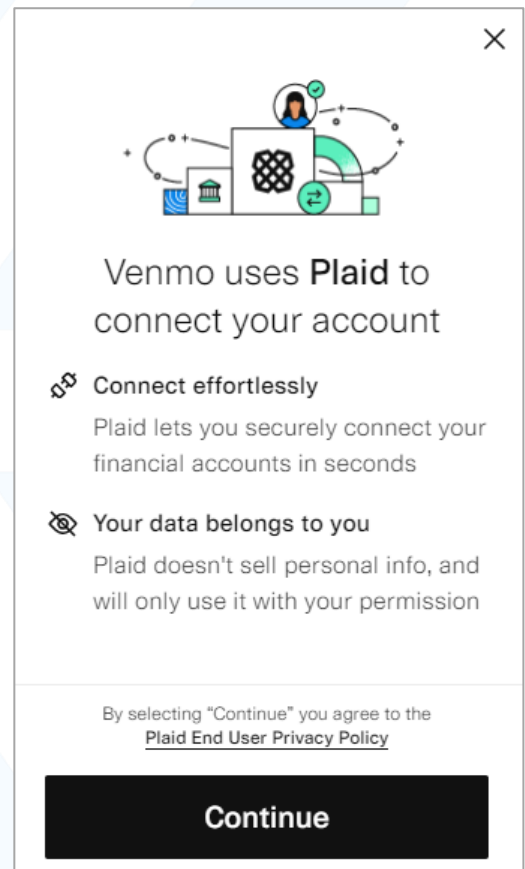
Plaid

Plaid allows you to link your accounts at The Business Bank with 3rd party services easily and securely. This provides instant verification and access to your accounts within these services, without having to wait for microdeposit verification to go through.

This example uses Venmo, but the process will be similar for any service you need to link an account to.

Find the option in the 3rd party service to link an account using Plaid and click to continue and accept the terms of service.

You may be asked next to enter your phone number to sign up directly with Plaid. This makes the process faster next time, but is not required to continue.



Enter "The Business Bank" into the search institutions box and tap or click the result with our logo and website listed.

The Business Bank - Plaid Overview

Plaid will direct you to the screen shown on the right, where you must click “Continue to login.”

A new window will open that contains The Business Bank’s online banking login screen.

Enter your online banking credentials into this window and then click “Submit.”

Once you’ve signed in, you can go back to the 3rd party service and continue, the verification will be complete.

